

Stock Transfer Instructions

Transferring stock is simple. Initiate the transfer through your brokerage using the details to the right of this form and email this form, or the required information, to ACF at stock@austincf.org.

Please note: ACF must receive the required information (*) to stock@austincf.org each time you transfer stock, or we cannot process the gift.

- / Date:
- / Donor name*:
- / Donor address or email*:
- / Donor phone number:
- / Broker:
- / Firm:
- / Gift designation (ACF fund or nonprofit organization name)*:

- / Stock name/ticker*: _____ # of shares*: _____
- / Stock name/ticker*: _____ # of shares*: _____
- / Stock name/ticker*: _____ # of shares*: _____

For # of shares, dollar amount is not sufficient.

*required information

- / **Transfer stock to:**
Charles Schwab & Company
Inc.
101 Montgomery Street
San Francisco, CA 94104
- / **Contact phone:**
(800) 515-2157
- / **DTC #:** 0164
- / **Receiving account:**
2415-7171
- / **Receiving account name:**
Austin Community Foundation
- / **ACF Tax ID #:** 74-1934031

To ensure your gift is properly attributed, please request that the delivering broker includes your name and the gift designation.