

# Donor Advised Funds

**A donor advised fund (DAF) at Austin Community Foundation is your personal account for charitable giving.** Whether you're looking for a simple way to optimize your giving or craving a strategy to guide your philanthropic vision, a DAF at Austin Community Foundation offers a thoughtful, straightforward approach to charitable giving.

A DAF accepts a variety of assets and offers you the convenience of supporting charitable organizations when and where you choose. When you establish a fund at ACF, you gain access to a deep familiarity and connection with our community, as well as unique insights into the causes that donors care about most. Unlike establishing an account elsewhere, your charitable assets are mobilized for maximum impact in our Central Texas community and beyond.

## BENEFITS AND SERVICES

- / Immediate charitable deduction for your gift (amount allowable by law)
- / Ability to consolidate all your charitable giving
- / Ability to accept complex gifts, such as cash, appreciated stock, privately held stock, business interest, real estate, and other assets
- / Option to invest assets in the market for the potential to grow your charitable dollars
- / Invested funds may be permanent (endowed) or 100% available (quasi-endowed)
- / Give to any nonprofit in Central Texas, the U.S., and abroad (some limitations apply to international grants)
- / Pass-through giving to nonprofits (for example, complicated asset or desire for confidentiality)
- / Easy and secure access to your fund 24/7 through ACF's online donor portal
- / Make grants online any time
- / Invitations to exclusive events and networking opportunities

	Endowed & Quasi-Endowed Funds	Non-Endowed Funds
<b>Fund Fee</b>	Up to \$1 million – 1.0% Next \$2 million – 0.75% Next \$7 million – 0.50% Next \$10 million – 0.25% Over \$20 million – 0.10% Minimum Annual Fee: \$250	Below \$1,000,000 – 1.50% Deposits Above \$1,000,000 – 1.00% Minimum annual fee: \$250 Fees are assessed on deposits monthly.
<b>Additional Fees</b>	Investment expenses average 0.10-0.70% depending on investment option. Fee includes investment counsel.	
<b>Fund Minimum</b>	\$25,000 (recommended)	No minimum

*Additional fees apply for gifts made with credit card.*

*The spending policy for endowed funds provides for a maximum available for granting and is calculated as 4% of the average trailing 20 quarters of the fund's market value.*