

Philanthropic Expertise for You and Your Clients

Whether you are an attorney, financial planner, or tax advisor, Austin Community Foundation (ACF) helps you guide clients through charitable giving with clarity and confidence. We add specialized philanthropic expertise to your existing services so your clients can make informed, tax-smart decisions while advancing the causes they care about most.

WHY ADVISORS PARTNER WITH ACF



Access to specialized support so you can expand the services you offer clients with a trusted philanthropic partner.



Flexible solutions for every giving need, helping clients define giving goals, protect assets, and maximize tax advantages.



Local expertise and personalized service with a deep knowledge of Austin's charitable landscape and a high-touch client experience.

“Working with ACF allows me to offer their philanthropic expertise as an extension of my business. Clients value the Foundation’s deep connection and commitment to Austin, and the ACF team transforms charitable intentions into community solutions.”

– Whitney Warmack, Caprock

SOLUTIONS FOR YOUR CLIENTS

- / **Giving vehicles and fund solutions** such as donor-advised funds, endowments, and family foundation alternatives.
- / **Complex charitable planning** for appreciated stock, retirement assets, business sale planning, and year-end tax strategies.
- / **Succession planning** that carries your clients' commitment to charitable giving from one generation to the next.
- / **Legacy and commemorative giving** such as bequests, scholarships, and memorial funds.

GET IN TOUCH

Partner with ACF to support your clients' charitable giving goals—now and for years to come. **Contact Stephanie Sessa**, Senior Donor Relations Officer, at ssessa@austincf.org or 512.220.1371.

