

\$3.8 MM INVESTED TO DATE

FundATX launched in 2017 as Austin Community Foundation's impact investing program designed to achieve both a social and financial return.

The investment portfolio has focused on improving economic mobility and housing affordability in Central Texas in the form of low-interest rate loans to nonprofits and community development financial institutions (CDFIs). FundATX serves as a philanthropic tool for donor advised fundholders to increase their charitable impact in addition to traditional grantmaking. Learn more at FundATX.org.

2023 PERFORMANCE HIGHLIGHTS

1.82%
RETURN
RATE

2%
TARGET
RATE

0%
LOSS
RATE

2023 INVESTMENT DISTRIBUTION



FundATX

AUSTIN COMMUNITY FOUNDATION

ECONOMIC MOBILITY

Emergency Relief Consumer Loans

Capital Good Fund	\$100,000*
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Small Business Lending

LiftFund	\$250,000
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PeopleFund	\$250,000
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HOUSING

Single-family Developments

Austin Habitat for Humanity	\$600,000
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Multi-family Developments

Austin Housing Conservancy	\$400,000
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Foundation Communities	\$500,000*
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Texas State Affordable Housing Corporation	\$250,000
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Permanent Supportive Housing

Cady Lofts - SGI Ventures	\$650,000*
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**Loan matured in 2023*

Net capital available to invest - \$300,000