

**/ A thoughtful approach  
to giving**

**DONOR**

**ADVISED FUNDS**

# Establish a Donor Advised Fund

---

**A donor advised fund (DAF) at Austin Community Foundation is your personal account for charitable giving.**

Whether you're looking for a simple way to optimize giving or craving a strategy for you and your family's philanthropic vision, a DAF at the community foundation offers a thoughtful, straightforward approach to charitable giving.

A DAF accepts a variety of assets and offers you the convenience of supporting charitable organizations when and where you choose. The assets of your fund can be invested for potential growth, allowing you to increase your charitable giving.

When you establish a fund at ACF, you gain access to a deep familiarity and connections to our community, as well as unique insights into the causes that donors care about most. And unlike establishing an account elsewhere, your charitable assets are mobilized for maximum impact in the community and beyond.



**There is no one better suited than Austin Community Foundation to partner with in your philanthropy in Central Texas. ACF is in tune with the needs and opportunities of our community, and they have the tools and desire to create solutions together.**

**HARPREET SINGH**, managing partner and co-founder of Hazoor Partners. Singh, along with his brother and co-founder Darsh, created a corporate fund to facilitate giving through their company, and they each opened a donor advised fund for their personal philanthropy.

## HOW A

## DONOR ADVISED

## FUND WORKS

### 01 / Give

---

Open your fund with a gift of cash or other assets (listed below) and receive an immediate tax deduction.



### 02 / Grow

---

Select one of our expertly-managed investment pools and invest for potential growth. Some funds may be separately managed or reserved for impact investing.



### 03 / Manage

---

Leverage the convenience of our online donor portal or connect with a staff member to assist with your grantmaking strategy.



### 04 / Grant

---

Recommend grants to support your favorite charities or learn about new causes through ACF's services and programs.



## GIFT OPTIONS

- / Bonds
- / Business interests
- / Cash (check or bank transfer)
- / Credit card
- / Cryptocurrency
- / Estate & trust assets
- / Life insurance policies
- / Mutual fund shares
- / Oil & gas, mineral or timber rights
- / Private & publicly traded securities
- / Real estate property
- / Retirement assets
- / Tangible personal property



# Why Partner with ACF?

## / Customized service

ACF has a service model that fits every need, personality, and giving budget, from 24/7 online access to your account to concierge-level service.

## / Local expertise and information

Understand the unique challenges and opportunities right here at home through resources, conversations, and innovative funding opportunities.

## / Opportunities to engage

Connect with like-minded people at events and other convenings who share your commitment to making a difference.

## / Ability to accept complex assets

Maximize tax-deductibility and generosity in ways beyond your liquid assets.

## / Fees that contribute to local impact

Know with confidence that your fee is being reinvested into your community today and into the future.

Since 1977, Austin Community Foundation has brought together philanthropists, dollars and ideas to make Austin a better place for everyone. For more information, contact us.



**Once I learned about the tax benefits of donating stocks and business interests, and how I could use that to increase my charitable giving, it was a no-brainer to work with Austin Community Foundation. They make it easy to give back to my community and support the causes that I'm passionate about.**

**JOE ROSS**, an ACF fundholder since 2017, found success early in his career as an entrepreneur and today, he's a leader in the identity protection industry. When he's not investing in local startup companies, he's busy raising his three young children and serving Austin through volunteerism and philanthropy.