In spite of the pandemic, our impact investment fund, FundATX, continued to deploy resources in support of affordability in Central Texas. FundATX makes social impact investments, which generate financial returns allowing philanthropic capital to be recycled back into the community to do even more good.

2020 Investment Performance

- Investment performance: 1.87%
- Target Rate: 2%
- Loss Rate: 0%

Investment pool assets $2,850,000

- Foundation Communities
- Austin Habitat for Humanity
- Austin Housing Conservancy
- Economic Security (pending)
- Grameen America
- TSAHC - AHA! Briarcliff
- TSAHC - predevelopment capital
- Community Loan Center of Texas
- PeopleFund

1. Individual fund investment returns may vary depending on the timing of fund transactions.
2. Past performance is not necessarily an indication of how the Investment Portfolio will perform in the future.
3. Investments carry the risk of loss of principal.

NEW INVESTMENTS IN 2020

- Texas State Affordable Housing Corporation, $250,000 – ACF invested in a predevelopment loan fund to target early-stage affordable housing projects located in Austin and surrounding areas.
- Foundation Communities, $900,000 – Shield-Ayres Foundation and ACF provided a loan for the development of 5-acres of land for future construction of 100+ affordable housing units in North Austin.
- Austin Habitat for Humanity, $1 million – in partnership with NI, ACF provided a loan for the construction of 11 affordable houses in Mueller for individuals and families earning less than 80% median family income for a family of four.

Learn more at FundATX.org.