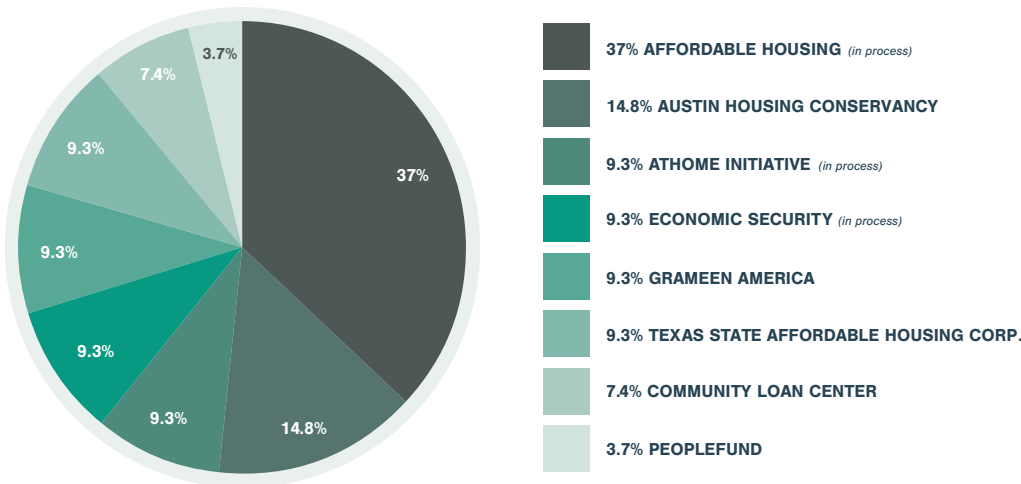


# 2019 Impact Report

Local investments for social good.

## By the numbers

/ Investment pool assets \$2,700,000



/ Composite investment performance

	2019	2018
Annualized Investment Performance	2.17%	2.07%
Target Return	2.00%	2.00%
Loss Rate	0%	0%

1. Individual fund investment returns may vary depending on the timing of fund transactions.  
 2. Past performance is not necessarily an indication of how the Investment Portfolio will perform in the future.  
 3. Investments carry the risk of loss of principal.

## Impact Areas



/ Affordable Housing



/ Fair Financial Products



/ Entrepreneurship



/ Local Small Business Growth

## At a glance



**99.75%** loan repayment rate  
Grameen America



**\$4.9 MM** in 102 loans in Central Texas  
PeopleFund



**692** people in financial education classes  
Community Loan Center of Austin



**792** affordable rental units preserved  
Austin Housing Conservancy



**27** accessible apartment units produced  
TSAHC

For more data, visit [FundATX.org/impact](https://FundATX.org/impact)

# 2019 Impact Report

Local investments for social good.

## Case study

### / Local small business growth

#### Taqueria 2

*Supported through a FundATX investment in Grameen America*

Yolanda started her small business by selling Mexican food at a bustling construction site in downtown Austin. After initial success, she soon realized she did not have the necessary capital to run the business efficiently.



"I was borrowing money from family and friends, but my weekly repayments were high. I was struggling and felt stressed by my financial situation. But I was determined."

Before opening her business, Yolanda juggled three jobs. She worked on a farm as a laborer, as a babysitter and at a local restaurant. The working conditions were difficult, and her wages were low.

Since joining Grameen America, Yolanda now has the capital she needs to grow her business. With her most recent loan, Yolanda invested in inventory for her business. Today, she employs five part-time employees to meet the demand of her success.

Yolanda's favorite part of owning her business is that she has more time to spend with her three kids. Each week, Yolanda saves money towards buying a food truck and a car for her business. Any additional income goes towards savings to buy a house.

"Grameen America has changed my life and has made me independent."



**\$250,000** investment in microloans & job training for entrepreneurial women to build small businesses in Central Texas.



**\$100,000** investment in access to capital, education & resources to under-capitalized populations to develop small businesses.



**\$200,000** investment in increasing access to affordable consumer financial products as an alternative to predatory lending.



**\$400,000** line of credit for the social impact private equity fund to preserve affordable multifamily rental housing.



**\$250,000** investment for the construction of an accessible, affordable and integrated apartment complex for people with and without disabilities.