



**Austin Community**  
FOUNDATION

## Investment Committee 2017

The Austin Community Foundation and its fund holders are fortunate to work with an experienced team of professionals to achieve asset growth through sound investment of endowed and quasi-endowed assets. The Foundation's investment manager, **DiMeo Schneider & Associates, L.L.C.**, is a leading investment management and consulting firm based in Chicago, managing and advising on over \$40 billion in assets.

### Investment Committee Members:

**Michael (Mickey) Klein** is engaged in independent oil and gas exploration and production in Midland. He serves as chair of the Blanton Museum of Art National Leadership Board and the University of Texas Press Advisory Council. He also serves on the development board of The University of Texas at Austin and the board of trustees of The Contemporary Austin. Mickey supports the UT Elementary School as a member of the Development Council capital campaign committee and has served on the board of trustees for the Hirshhorn Museum and Sculpture Garden (Washington, DC), the Museum of Fine Arts, Houston, the Chinati Foundation (Marfa), the Whitney Museum of American Art (New York), the Cate School (Carpinteria, CA), and as the chair of the board at the Contemporary Arts Museum Houston.

**Hal Peterson** is a Managing Principal of Castle Hill Advisors, providing financial advising for endowments, foundations, family offices, and successful entrepreneurs. Hal co-founded Durbin Bennett Peterson Private Wealth Management, LLP which managed over \$700 million in assets. Hal serves on the Master of Science in Finance Advisory Council of the McCombs School of Business at the University of Texas at Austin, mentoring graduate finance students. He also is a Member, Investment Committee for the Board of Trustees and Executive Committee of The Seton Fund and Chair, Endowment Committee and Member, Finance Committee at Tarrytown United Methodist Church. Hal is the chair of the Foundation's Board of Governors.

**Sara Seely, CFA** is a principal at Equistar Wealth Management. Previously, Sara was senior advisor at Durbin Bennett Peterson Private Wealth Management and a founding member and director of research at WaterStreet Investment Consultants, an institutional investment consulting firm managing over \$2 billion. At WaterStreet, she led the firm's Investment Committee responsible for investment manager due diligence and capital markets research. Sara was recognized as "Five Star Wealth Manager – Best in Client Satisfaction" by *Texas Monthly*. She serves on the Investment Committee for Hospice Austin and the Development Council for SafePlace and is a member of the Women's Fund of Central Texas.

**Venu Shamapant** is a co-founder of LiveOak Venture Partners and a founding member of Austin Speech Labs. Prior to LiveOak, Venu was a General Partner at Austin Ventures where he invested in companies producing more than \$1 billion in exit values to date. Additionally, Venu has worked with McKinsey & Co. serving clients in the enterprise systems and software markets. He started his professional career as a software developer and engineering lead at Mentor Graphics. Venu received his MBA from the Harvard Graduate School of Business, MS in Computer Engineering from the University of Texas at Austin, and a BS in Electronics and Communications Engineering from Osmania University, India.

**Glenn Stotts** is the Deputy CIO and a Managing Director at Meritage Capital. Prior to joining Meritage, Glenn served as an Associate with The University of Texas Investment Management Company, Strategy Analyst for Merrill Lynch, and Senior Associate at Mainspring (acquired by IBM). He serves on the Endowment Committee of Tarrytown United Methodist Church and on the Alumni Admission Council for Northwestern University. He received a BA in Economics and International Studies from Northwestern University and an MBA in Finance from The University of Texas at Austin and holds the Chartered Alternative Investment Analyst (CAIA) designation.

**Lenore M. “Lennie” Sullivan** is a Managing Director of TWV Capital where she is primarily responsible for deal evaluation, investor relations and raising capital. She has served in various advisory roles since the fund’s inception. She joined TWV Capital in July 2010 and brings over 18 years of direct investment experience and three decades of professional experience in financial and asset management, entrepreneurial endeavors, real estate and advisory services. Lennie has wide-ranging experience on several investment committees, including the Investment Advisory Committee to the Board of Trustees for the Employees Retirement System of Texas.

**Mark Warner** serves as Managing Director of Natural Resource Investments for the University of Texas Investment Management Company (UTIMCO), which manages the \$27 billion University of Texas endowments and associated funds. In addition, Mark chairs the firm’s Emerging Markets Task Force and is a member of the Investment and Senior Management Committees. In his role he is responsible for all private equity, hedge fund, public equity and commodity futures investments across a broad range of natural resources and infrastructure globally.